

MILESTONE

*Providing Stepping Stones
Along the Path to Success*



A WOMAN-OWNED
SMALL BUSINESS

PROJECT
TAILORING
PROCESS

Project management is rarely a one-size-fits-all approach. While many projects share similarities, each has unique nuances that require specific handling. Project tailoring involves deliberately customizing the project management method, governance, and processes to better suit the environment and the work involved.

Tailoring a project provides both direct and indirect benefits to the organization. It results in more effective and efficient project execution, fosters commitment from team members involved in customizing the approach, boosts stakeholder satisfaction, and reduces waste by cutting unnecessary processes and documentation.

The tailoring process begins by selecting a development and delivery approach, tailoring it to the organization's needs, tailoring it to the project's specific requirements, and then implementing ongoing improvements.

Select the initial development approach

Project teams apply their knowledge of the product, delivery schedule, and awareness of the available options to discover the best approach for the project. A suitability filter tool helps project teams consider whether a project should use a predictive, hybrid, or adaptive approach. Once the approach is selected, it should be tailored to meet the specific requirements of the project.

Tailor for the organization

Projects should be adjusted according to organizational standards. The project team should evaluate the required level of approval and oversight, as outlined in the organization's project methodology, along with any additional constraints, such as projects conducted under contract. The size of the project and the organization's maturity will also influence how much customization is appropriate.

Tailor for the project

Tailoring a specific project involves considering attributes that influence it, such as size, complexity, and the project's importance to the organization. Project teams assess how the product/deliverable, the team, and the culture affect how the project can be tailored.

Implement Ongoing Improvement

The tailoring process is not a one-time task. Engaging the project team while refining its processes can foster a sense of ownership and show a commitment to improvements and quality. The team should regularly review and adjust the tailoring process to stay aligned with the project's progress.

Tailoring project plans involves making intentional choices to align the project management approach with the specific context of each project, leading to better outcomes and higher chances of success. Regular reviews, such as retrospectives or lessons learned, are effective ways to assess whether strategies are working well and if improvements are needed.

UPCOMING FREE WEBINAR

TAILORING YOUR PROJECT PLANS: HOW CUSTOMIZATION LEADS TO SUCCESS

FRIDAY, OCTOBER 10

10:00 - 11:00 AM CST

1 PDU

TO REGISTER, GO TO

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SATISFIED CLIENT OF THIS COURSE

CAPMETRO

UNLEASHING THE POWER OF THE *PMBOK® GUIDE* - 7th EDITION IN THE ORGANIZATION - 2 DAY

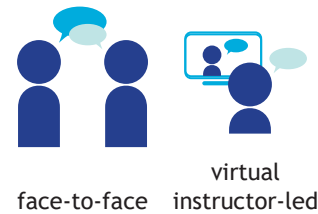
PDU's - 13

PMI's Talent Triangle Breakdown

Ways of Working - 7.00

Power Skills - 3.00

Business Acumen - 3.00



Course Description: The Project Management Institute publishes a set of good practices known as the Project Management Body of Knowledge (*PMBOK® Guide*). In alignment with *The Standard for Project Management*, this guide provides a structure for running an effective project. The guide focuses on delivering outcomes, shifting from a process-based standard to one based on principles.

Course Objectives:

Objective 1: Review the changes made in the *PMBOK® Guide – 7th edition*

Objective 2: Examine *The Standard for Project Management*

Discuss the relationship between the *PMBOK® Guide – 7th edition* to *The Standard for Project Management*
Summarize the twelve project management principles

Objective 3: Detail the *PMBOK® Guide – 7th edition* project domains

Stakeholder Performance domain
Team Performance domain
Development Approach and Life Cycle Performance domain
Planning Performance domain
Project Work Performance domain
Delivery Performance domain
Measurement Performance domain
Uncertainty Performance domain

Objective 4: Examine the tailoring process in project management

Objective 5: Examine models, methods, and artifacts used in the domains



A WOMAN-OWNED SMALL BUSINESS (WOSB)



Providing quality, customized training and consulting services that inspire, educate, and equip organizations to be better tomorrow than they are today.

DR. KEITH MATHIS, PMP, PMI-ACP, CSP-SM, CSP-PO
WANDA MATHIS, M.ED. PMI-ACP

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Every person has worth and should be treated with respect.

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